

Comprehensive capital solutions for middle market private equity firms

Churchill is a leading capital provider for private equity-backed middle market companies. We are unique in our ability to provide capital across all levels of the capital structure, including senior and junior debt, equity co-investments and limited partnership investments.



\$49B+

private capital originated

\$12B+

limited partner commitments to 240+ private equity funds

16 yr+

history as a leading private capital provider

270+

private equity firms invested with

Industry Diversification

Deep expertise investing across a broad range of sectors through various cycles

Scale

Annual investment pace of \$11B+ supports our portfolio companies through their investment life

Relationship Focused

High level of trust with our private equity sponsors through consistency and reliability

Responsiveness

Nimble investment team provides quick, dependable feedback

Experience through a cycle

Over 16-year track record brings expertise across various economic environments

Investment Criteria

*All numbers in millions

	Senior Lending	Junior Capital	Equity Co-investments
Borrower Size (EBITDA)	\$10 - \$100	\$10 - \$100	\$10 - \$100
Maximum Commitment	Up to \$500	Up to \$150	Up to \$100
Target Investment	\$75 - \$300	\$10 - \$75	\$10 - \$100

PE Fund Investments

Borrower Size (EBITDA)	\$10 - \$100
Average Fund Commitment	\$30 - \$75

Origination Contacts

Randy Schwimmer

Co-Head of Senior Lending

Jason Strife

Head of Junior Capital and Private Equity Solutions

Senior Lending

Alona Gornick

Managing Director

Kevin Meyer

Managing Director

Jessica Nels

Managing Director

Jason Quinn

Managing Director

Tarek Srouji

Managing Director

Sean Mancini

Principal

Jeff Rabaut

Principal

Nicholas Carroll

Vice President



Junior Capital and Private Equity Co-investment

Derek Fricke

Managing Director

Anne Philpott

Managing Director




















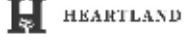
Dave McManama

Principal

Dodson Worthington

Principal

Senior Lending Transactions

 Co-Lead Arranger First Lien Credit Facility <hr/>  April 2022	 Co-Lead Arranger Unitranche Credit Facility <hr/> Morgan Stanley Capital Partners March 2022	 Lead Left Arranger Unitranche Credit Facility <hr/>  January 2022	 Lender Senior Secured Credit Facility <hr/>  January 2022	 Lender Unitranche Credit Facility <hr/>  January 2022
 Sole Lead Arranger Senior Secured Credit Facility <hr/> One Equity Partners January 2022	 Co-Lead Arranger Senior Secured Credit Facility <hr/> GREENBRIAR December 2021	 Agent Tier Senior Secured Credit Facility <hr/> TINICUM December 2021	 Lender Senior Secured Credit Facility <hr/> INVESTCORP December 2021	 Lender Senior Secured Credit Facility <hr/>  December 2021
 Lead Left Arranger Senior Secured Credit Facility <hr/> MID OCEAN PARTNERS December 2021	 Lender Unitranche Credit Facility <hr/>  December 2021	 Lead Left Arranger Senior Secured Credit Facility <hr/> Further Global December 2021	 Lender Unitranche Credit Facility <hr/> STONE POINT CAPITAL December 2021	 Lender First Lien Credit Facility <hr/> STERLING CAPITAL PARTNERS November 2021

Junior Capital and Private Equity Co-investment Transactions

 Lender Second Lien Term Loan Equity <hr/>  April 2022	 Lender Equity Structured Capital <hr/> Morgan Stanley Capital Partners March 2022	 Lender Subordinated Note Equity <hr/>  January 2022	 Lender Structured Capital Equity <hr/>  January 2022	 Lender Subordinated Note <hr/>  December 2021
 Lender Structured Capital Equity <hr/> Ridgmont PARTNERS November 2021	 Investor Equity <hr/> BPOC December 2021	 Investor Equity <hr/>  December 2021	 Investor Equity <hr/> GOLDNERHAWN December 2021	 Lender Structured Capital <hr/>  December 2021
 Investor Structured Capital <hr/>  November 2021	 Lender Subordinated Note Equity <hr/>  November 2021	 Investor Equity <hr/> Frontenac November 2021	 Lender Subordinated Note Equity <hr/>  October 2021	 Investor Equity <hr/>  October 2021