

January 2023 Investor Call

Tuesday, January 31, 2023

10:00AM ET

Agenda

**Firm Update:
Looking back & ahead**

Ken Kencel, President & CEO

10 Minutes

**State of the Market:
It's 2023. Now what?**

Brian Nick, Chief Investment Strategist, Nuveen

Interviewed by:

Alona Gornick, Managing Director, Senior
Investment Strategist

10 Minutes

**Middle Market Private Capital:
Why Now?**

Randy Schwimmer, Senior Managing Director,
Co-Head of Senior Lending

Jason Strife, Senior Managing Director, Head of
Junior Capital & Private Equity Solutions

10 Minutes

*5 Questions with Randy Schwimmer &
Jason Strife*

Interviewed by:

Kelli Marti, Senior Managing Director, Head of
CLO Management

**Investment Opportunities for
Uncertain Times**

Dimitri Stathopoulos, Senior Managing
Director, Head of Americas Institutional Advisory
Services, Nuveen

Gene Miao, Managing Director, Senior
Investment Strategist, Senior Lending

10 Minutes

Meredith Chu, Managing Director, Senior
Investment Strategist, Junior Capital & Private
Equity Solutions
